

## DOWNLOAD TOOL KIT DOCUMENT

To access and print down your tool kit document.

1. To download the document, click on the title of the toolkit document

The screenshot displays the SUPERCENTRAL web application interface. On the left is a dark sidebar with navigation options: Ops Admin, IT Admin, My Services, Account, Dashboard, Order Progress (highlighted), Registers, Legacy Legal, Enquiries, Product services, Pay Online, Search, Resource centre, and Sign out. The main content area shows the order details for TK0008. The breadcrumb path is 'My Services / Order Progress / TK0008'. The order status is 'Complete' and was created on 3/05/2023. The product name is 'Appointment of trustee/director'. A table lists the products, with a red arrow pointing to the entry 'TK0008 - Appointment of trustee/director' which has a status of 'Complete'. To the right, a 'Payment status' table shows a payment of \$0.00 with a status of 'Paid'. At the bottom, there is an 'Additional documents' section with a 'Browse' button and a 'Back' button.

Order details

TK0008

Details

Order # TK0008 Status Complete

Name Appointment of trustee/director Date created 3/05/2023

Products	
Name	Status
TK0008 - Appointment of trustee/director	Complete

Payment status		
Ref #	Total amount	Status
TK0008	\$0.00	Paid

Additional documents

To add documents to your Order, attach them below

No file(s) chosen

2. Click on the “documents” tab
3. Select “Download all” to download the document

Ops Admin >

IT Admin >

My Services >

Account

Dashboard

Order Progress

Registers

Legacy Legal

Enquiries

Product services

Pay Online

Search

Resource centre

Sign out

My Services / Registers / TK0008 - Appointment of trustee/director / Documents

Product documents

TK0008 - Appointment of trustee/director

Details Documents Notes

Product documents

Appointment of Trustee Director 2022-23

Download all

Supporting documents

No documents found

SC0129 - Premium Fund documents

Amendment Deed

Written Resolutions for Amendment Deed

Download all

Back

4. Your SMSF Toolkit documents can be accessed through the “Registers” tab – in the “SMSF Toolkit” tab

My Services / Registers / SMSF Toolkit

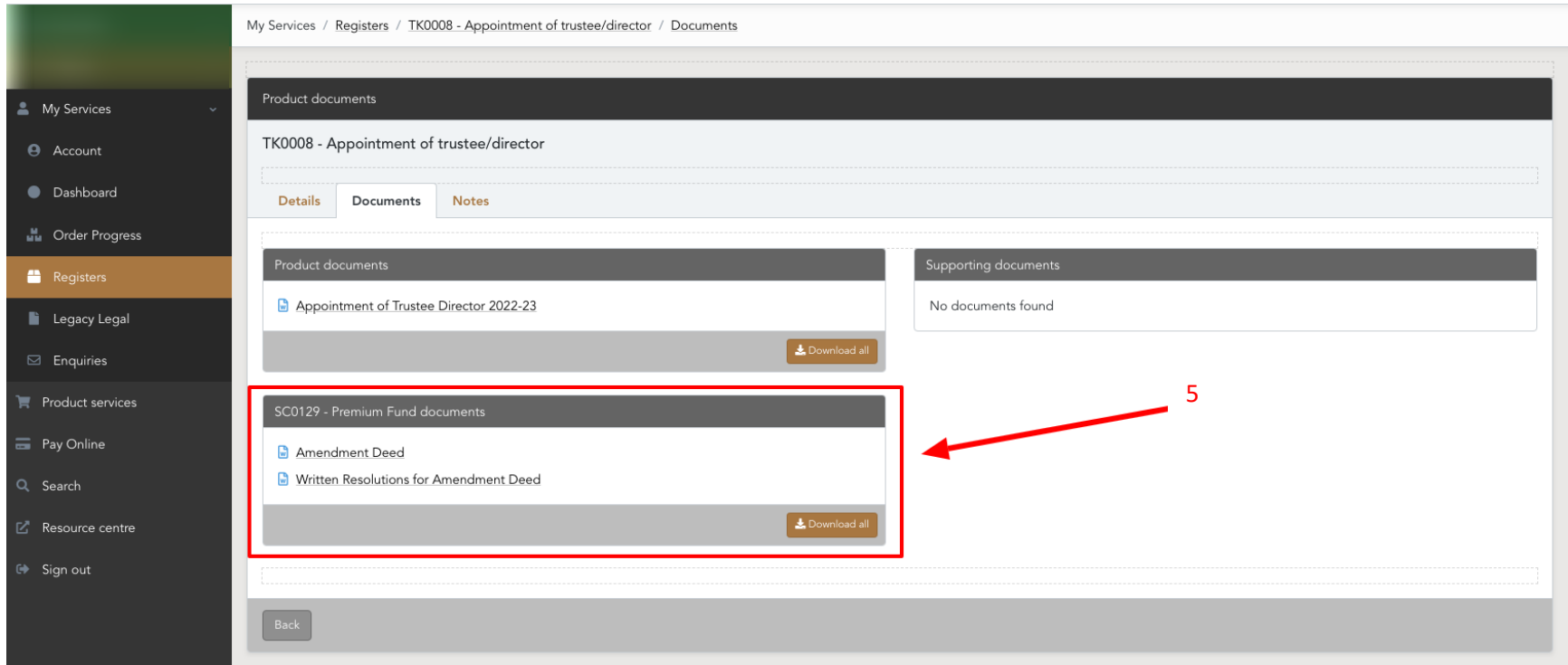
Registers

All orders SMSF services Companies | trusts Business | commercial Asset protection Estate planning Probate | administration **SMSF Toolkit** e-Guides Online tra >

Order #	Related orders	Related order #	Order name	Adviser / Manager	Product type	Status	Renewal date	Direct debit	Date created
TK0008	Yes	SC0129	Appointment of trustee/director	Mikey Khoo	Appointment of trustee/director	Complete			3/05/2023
TK0007	Yes	SC0129	Appointment of trustee/director	Mikey Khoo	Appointment of trustee/director	Complete			31/03/2023
TK0006	Yes	SC0129	Appointment of trustee/director	Mikey Khoo	Appointment of trustee/director	Complete			31/03/2023
TK0005	Yes	SC0129	Appointment of trustee/director	Mikey Khoo	Appointment of trustee/director	Complete			29/03/2023
TK0004			Binding death benefit nomination - cascading - individual	Jody Boyle	Binding death benefit nomination - cascading - individual	Complete			28/03/2023
TK0003	Yes	SC0129	Appointment of trustee/director	Mikey Khoo	Appointment of trustee/director	Complete			27/03/2023
TK0002			Appointing a trustee or director - FAQ	Mikey Khoo	Appointing a trustee or director - FAQ	Complete			21/03/2023
TK0001			Appointing a trustee or director - FAQ	Mikey Khoo	Appointing a trustee or director - FAQ	Complete			20/03/2023
EF0935	Yes	SC0149	Lump sum - full roll over	Mikey Khoo	Lump sum - full roll over	Complete			21/02/2023
EF0933	Yes	SC0131	Lump sum - full roll over	Jody Boyle	Lump sum - full roll over	Complete			13/02/2023
EF0932			Trustee Declaration ATO NAT 71089 - Toolkit	Jody Boyle	Trustee Declaration ATO NAT 71089 - Toolkit	Complete			13/02/2023
EF0931			Legal Compliance Statement 2021-22 financial year	Jody Boyle	Legal Compliance Statement 2021-22 financial year	Complete			13/02/2023
EF0930			Lump sum - full cashing out	Jody Boyle	Lump sum - full cashing out	Complete			13/02/2023
EF0929	Yes	SC0131	Lump sum - full cashing out	Jody Boyle	Lump sum - full cashing out	Complete			13/02/2023

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5. If a SUPERCentral fund has been selected the fund documents will appear on the toolkit page as a related document.



For further information or assistance please contact the Help Desk on 02 8296 6266